Investment Opportunity

Accelerating Aircraft Teardown Capabilities

1. Executive Summary

Our client, a rapidly expanding aviation services company, specializes in comprehensive aircraft teardown, parts trading, maintenance, repair, and overhaul (MRO) services. They are currently engaged in a high-value project: the teardown of the wheel and brake assembly of an Air India B747-400 jumbo aircraft.

To commence this critical phase, our client seeks an investment of **INR 40 Lakhs**. This investment offers a compelling short-term return, providing a monthly interest rate of 4% over a 6-month period, after which the principal will be reimbursed. This presents an opportunity for investors to participate in a profitable and essential segment of the aviation aftermarket.

2. The Opportunity: Air India B747-400 Wheel and Brake Assembly Teardown

Aircraft teardown is a specialized and highly profitable segment of the aviation industry, involving the systematic dismantling of retired aircraft to salvage valuable components. These salvaged parts offer significant cost savings for airlines and operators compared to purchasing new components. Our client possesses proven expertise in navigating the complex regulatory and industry standards associated with teardown, ensuring compliance with FAA, EASA, and other regulatory bodies.

They are currently undertaking the teardown of an Air India B747-400 jumbo aircraft. This specific investment opportunity focuses on the breakdown of the **wheel and brake assembly**, a crucial phase requiring specialized handling and resources.

4. Investment Ask

- **Total Project Cost (Wheel & Brake Assembly Teardown):** INR 80,000,00
- **Amount Already Raised:** INR 40,000,00

- **Current Funding Requirement: INR 40,000,00**

5. The Deal Structure

We are seeking a short-term, high-yield investment of **INR 40,000,00** structured as follows:

- **Investment Amount:** INR 40,000,00
- **Interest Rate:** 4% per month
- **Term:** 6 months
- **Repayment:** The principal amount of INR 40,000,00.0 will be reimbursed at the end of the 6-month period.

Projected Investor Return:

- **Monthly Interest:** INR 40,000,00 × 4% = INR 1,600,00.0
- **Total Interest (over 6 months):** INR 1,600,00 × 6 = INR 9,600,00.0
- **Total Return to Investor (Principal + Interest):** INR 40,000,00.0 + INR 9,600,00.0 = **INR 49,600,00.0**

This represents a substantial return on investment in a relatively short timeframe, demonstrating the profitability of our operations.

3. Why Invest?

- **Experienced Leadership:** Our client's leadership team brings extensive, multi-decade experience from top-tier aviation companies globally.
- **Niche Expertise:** Our client specializes in aircraft teardowns and aero engine tooling, offering unique services with limited competition in the Indian market.
- **Proven Track Record:** Our client has successfully completed multiple projects, including the teardown of an ATR72-500, sales of Cessna aircraft, and tooling manufacturing for international MROs.
- **Strong Market Opportunity:** The aging aircraft fleets in India present significant opportunities for aircraft teardown and parts trading.

7. Next Steps

We invite interested investors to discuss this opportunity further. We are confident that this investment offers a mutually beneficial partnership, contributing to our client's continued success while providing a strong financial return.

Contact us today to schedule a meeting and learn more about this investment opportunity.